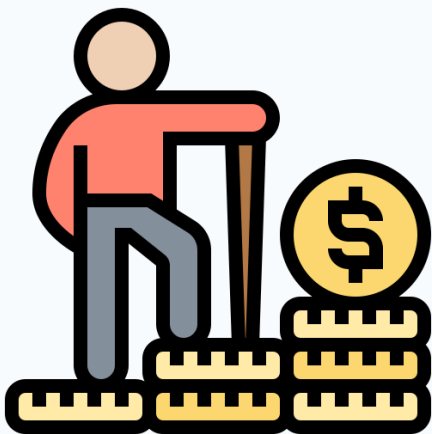


# Immediate Annuity Plan

Sample

Immediate annuity plans are mostly offered by insurance companies providing guaranteed regular payment options for a specified period or, for lifetime against a lumpsum investment



# Features



Safe & Guaranteed  
investment option  
regular  
cash

Flexibility in  
payout options.



Flexibility of starting early.



Option for choosing  
joint life to cover spouse



Return of purchase price  
option also available.

# Who should consider buying an immediate annuity plan?



Retired persons  
looking for regular  
income stream.



People above 40 looking for early financial freedom may also consider. Entry age may vary from scheme to scheme.



Good option for people confused in complex investment schemes after receiving superannuation benefit.

# Types of Immediate Annuity Plan

Life Annuity with Payment for Life | Joint Life Annuity with  
Payment for Purchase Price | Payment for Purchase Price

Sample

Inflation-Indexed Annuity

Joint Life Survivor Annuity

Life Annuity

Annuity Payable For a  
Guaranteed Period

## Points to consider while purchasing an immediate annuity plan

Sample

- The decision cannot be reversed or changed once you purchase annuity.
- You cannot withdraw your initial lumpsum investment.
- Select 'type of annuity' payout judiciously.
- The payment is contingent upon your chosen term.

**Insurance is a subject matter of solicitation. Mutual fund investments are subject to market risks, read all documents carefully before investing.**

Sample  
**Thank you**  
Call us to know more.