

## Step-Up SIP Proposal For Mr Rahul Bansal

Monthly SIP Amount	₹ 10,000
Step-Up % Every Year	5.00 %
SIP Period	20 Years

### Total Investment

₹ 39,67,914

### Expected Future Value

Scenario 1 @ 10.00 %	Scenario 2 @ 12.00 %
₹ 1,03,00,021	₹ 1,27,53,723

\* Mutual fund investments are subject to marker risks, read all scheme related documents carefully.

\* Returns are not guaranteed. The above is for illustration purpose only.

MASTERSTROKE

### Year-Wise Projectd Value

Year	Monthly Investment	Annual Investment	Year End Value Scenario 1 @ 10.00 %	Year End Value Scenario 2 @ 12.00 %
1	₹ 10,000	₹ 1,20,000	₹ 1,26,405	₹ 1,27,665
2	₹ 10,500	₹ 1,26,000	₹ 2,71,772	₹ 2,77,033
3	₹ 11,025	₹ 1,32,300	₹ 4,38,311	₹ 4,51,028
4	₹ 11,576	₹ 1,38,915	₹ 6,28,472	₹ 6,52,939
5	₹ 12,155	₹ 1,45,861	₹ 8,44,965	₹ 8,86,469
6	₹ 12,763	₹ 1,53,154	₹ 10,90,791	₹ 11,55,782
7	₹ 13,401	₹ 1,60,811	₹ 13,69,265	₹ 14,65,559
8	₹ 14,071	₹ 1,68,852	₹ 16,84,057	₹ 18,21,064
9	₹ 14,775	₹ 1,77,295	₹ 20,39,221	₹ 22,28,211
10	₹ 15,513	₹ 1,86,159	₹ 24,39,239	₹ 26,93,646
11	₹ 16,289	₹ 1,95,467	₹ 28,89,064	₹ 32,24,837
12	₹ 17,103	₹ 2,05,241	₹ 33,94,166	₹ 38,30,168
13	₹ 17,959	₹ 2,15,503	₹ 39,60,589	₹ 45,19,056
14	₹ 18,856	₹ 2,26,278	₹ 45,95,004	₹ 53,02,074
15	₹ 19,799	₹ 2,37,592	₹ 53,04,778	₹ 61,91,091
16	₹ 20,789	₹ 2,49,471	₹ 60,98,044	₹ 71,99,428
17	₹ 21,829	₹ 2,61,945	₹ 69,83,775	₹ 83,42,036
18	₹ 22,920	₹ 2,75,042	₹ 79,71,876	₹ 96,35,690
19	₹ 24,066	₹ 2,88,794	₹ 90,73,273	₹ 1,10,99,214
20	₹ 25,270	₹ 3,03,234	₹ 1,03,00,021	₹ 1,27,53,723

\*The above chart is approximate and for illustration purpose only

## Suggested Schemes For Investment

### HYBRID

S. No.	Scheme Name	Category	Past Performance						
			7 Day	1 Mth	3 Mth	6 Mth	1 Yr	3 Yr	5 Yr
1	Axis Equity Hybrid Fund-Reg(G)	Hybrid - Aggressive Hybrid Fund	-0.21%	2.97%	-17.53%	-14.68%	-8.24%	N/A	N/A
2	DSP Equity & Bond Fund-Reg(G)	Hybrid - Aggressive Hybrid Fund	-0.58%	5.07%	-16.03%	-12.18%	-7.17%	1.35%	6.28%

### EQUITY

S. No.	Scheme Name	Category	Past Performance						
			7 Day	1 Mth	3 Mth	6 Mth	1 Yr	3 Yr	5 Yr
1	HDFC Growth Opp Fund-Reg(G)	Equity - Large & Mid Cap Fund	-1.51%	9.80%	-25.38%	-20.29%	-22.91%	-4.41%	0.26%
2	Kotak Equity Opp Fund(G)	Equity - Large & Mid Cap Fund	-0.05%	9.16%	-23.24%	-14.06%	-14.51%	-1.07%	5.82%

\*Returns over 1 year are annualized. Returns shown for 1 year and below are absolute. Past performance is a not a guarantee of future returns. Report Date : 03/06/2020. Performance data is as per last published NAV and AUM is as per last published month-end data. Source : Accord Fintech. Mutual funds investments are subject to market risk. Please read the offer documents carefully before investing.