

Monthly Annuity Planning

Current Age	40 Years
Monthly SIP Amount	₹ 25,000
SIP Period	20 Years
Annuity Period	25 Years

Accumulated Corpus

₹ 2,29,96,434

Monthly SWP Amount

₹ 1,73,259

**Accumulation Phase
Projected Annual Investment Value**

Age	Annual Investment	Year End Value @ 12.00 %
41	₹ 3,00,000	₹ 3,19,162
42	₹ 3,00,000	₹ 6,76,624
43	₹ 3,00,000	₹ 10,76,982
44	₹ 3,00,000	₹ 15,25,382
45	₹ 3,00,000	₹ 20,27,590
46	₹ 3,00,000	₹ 25,90,064
47	₹ 3,00,000	₹ 32,20,034
48	₹ 3,00,000	₹ 39,25,600
49	₹ 3,00,000	₹ 47,15,835
50	₹ 3,00,000	₹ 56,00,897
51	₹ 3,00,000	₹ 65,92,167
52	₹ 3,00,000	₹ 77,02,390
53	₹ 3,00,000	₹ 89,45,839
54	₹ 3,00,000	₹ 1,03,38,502
55	₹ 3,00,000	₹ 1,18,98,285
56	₹ 3,00,000	₹ 1,36,45,242
57	₹ 3,00,000	₹ 1,56,01,833
58	₹ 3,00,000	₹ 1,77,93,215
59	₹ 3,00,000	₹ 2,02,47,564
60	₹ 3,00,000	₹ 2,29,96,434

Distribution Phase
Annual Withdrawal & Projected Investment Value

Age	@ 8.00 %	
	Monthly Annuity	Year End Balance
61	₹ 1,73,259	₹ 2,26,81,871
62	₹ 1,73,259	₹ 2,23,42,143
63	₹ 1,73,259	₹ 2,19,75,236
64	₹ 1,73,259	₹ 2,15,78,977
65	₹ 1,73,259	₹ 2,11,51,017
66	₹ 1,73,259	₹ 2,06,88,821
67	₹ 1,73,259	₹ 2,01,89,649
68	₹ 1,73,259	₹ 1,96,50,543
69	₹ 1,73,259	₹ 1,90,68,309
70	₹ 1,73,259	₹ 1,84,39,495
71	₹ 1,73,259	₹ 1,77,60,377
72	₹ 1,73,259	₹ 1,70,26,929
73	₹ 1,73,259	₹ 1,62,34,806
74	₹ 1,73,259	₹ 1,53,79,313
75	₹ 1,73,259	₹ 1,44,55,380
76	₹ 1,73,259	₹ 1,34,57,532
77	₹ 1,73,259	₹ 1,23,79,857
78	₹ 1,73,259	₹ 1,12,15,968
79	₹ 1,73,259	₹ 99,58,967
80	₹ 1,73,259	₹ 86,01,407
81	₹ 1,73,259	₹ 71,35,241
82	₹ 1,73,259	₹ 55,51,783
83	₹ 1,73,259	₹ 38,41,648
84	₹ 1,73,259	₹ 19,94,702
85	₹ 1,73,259	₹ 0

*Returns are not guaranteed. The above is for illustration purpose only. Report Date : 04/03/2021