

Limited Period SIP Proposal For Mr Dummy

Target Amount	₹ 50,00,000
SIP Period	20 Years
Deferment Period	10 Years

Monthly SIP Required

Scenario 1 @ 12.00 %	Scenario 2 @ 10.00 %
₹ 1,750	₹ 2,663

Total Investment

Scenario 1 @ 12.00 %	Scenario 2 @ 10.00 %
₹ 4,20,030	₹ 6,39,034

* Mutual fund investments are subject to market risks, read all scheme related documents carefully. Returns are not guaranteed. The above is for illustration purpose only.

Year-Wise Projected Value

Year	Scenario 1 @ 12.00 %		Scenario 2 @ 10.00 %	
	Annual Investment	Year End Value	Annual Investment	Year End Value
1	₹ 21,002	₹ 22,343	₹ 31,952	₹ 33,657
2	₹ 21,002	₹ 47,367	₹ 31,952	₹ 70,680
3	₹ 21,002	₹ 75,394	₹ 31,952	₹ 1,11,405
4	₹ 21,002	₹ 1,06,784	₹ 31,952	₹ 1,56,203
5	₹ 21,002	₹ 1,41,942	₹ 31,952	₹ 2,05,481
6	₹ 21,002	₹ 1,81,317	₹ 31,952	₹ 2,59,686
7	₹ 21,002	₹ 2,25,419	₹ 31,952	₹ 3,19,312
8	₹ 21,002	₹ 2,74,812	₹ 31,952	₹ 3,84,900
9	₹ 21,002	₹ 3,30,132	₹ 31,952	₹ 4,57,047
10	₹ 21,002	₹ 3,92,091	₹ 31,952	₹ 5,36,409
11	₹ 21,002	₹ 4,61,485	₹ 31,952	₹ 6,23,707
12	₹ 21,002	₹ 5,39,206	₹ 31,952	₹ 7,19,735
13	₹ 21,002	₹ 6,26,254	₹ 31,952	₹ 8,25,366
14	₹ 21,002	₹ 7,23,747	₹ 31,952	₹ 9,41,560
15	₹ 21,002	₹ 8,32,940	₹ 31,952	₹ 10,69,373
16	₹ 21,002	₹ 9,55,236	₹ 31,952	₹ 12,09,967
17	₹ 21,002	₹ 10,92,207	₹ 31,952	₹ 13,64,621
18	₹ 21,002	₹ 12,45,615	₹ 31,952	₹ 15,34,741
19	₹ 21,002	₹ 14,17,431	₹ 31,952	₹ 17,21,872
20	₹ 21,002	₹ 16,09,866	₹ 31,952	₹ 19,27,716
21	--	₹ 18,03,050	--	₹ 21,20,488
22	--	₹ 20,19,416	--	₹ 23,32,537
23	--	₹ 22,61,746	--	₹ 25,65,791
24	--	₹ 25,33,156	--	₹ 28,22,370
25	--	₹ 28,37,134	--	₹ 31,04,607

Year	Scenario 1 @ 12.00 %		Scenario 2 @ 10.00 %	
	Annual Investment	Year End Value	Annual Investment	Year End Value
26	--	₹ 31,77,590	--	₹ 34,15,067
27	--	₹ 35,58,901	--	₹ 37,56,574
28	--	₹ 39,85,969	--	₹ 41,32,231
29	--	₹ 44,64,286	--	₹ 45,45,455
30	--	₹ 50,00,000	--	₹ 50,00,000

*The above chart is approximate and for illustration purpose only

Suggested Schemes For Investment

EQUITY

S. No.	Scheme Name	Category	Past Performance						
			1 Mth	3 Mth	6 Mth	1 Yr	3 Yr	5 Yr	10 Yr
1	HDFC Top 100 Fund(G)	Equity - Large Cap Fund	6.19%	-1.73%	-1.39%	25.71%	12.25%	11.81%	13.54%
2	ICICI Pru Midcap Fund(G)	Equity - Mid Cap Fund	7.19%	-5.00%	-4.30%	29.29%	18.69%	12.63%	18.05%

*The above returns are for lumpsum performance. Returns over 1 year are annualized. Returns shown for 1 year and below are absolute. Past performance is a not a guarantee of future returns. Performance data is as per last published/available NAV. Source : Accord Fintech. Mutual funds investments are subject to market risk. Please read the offer documents carefully before investing.

Report Date : 14/04/2022