

## **Step-Up SIP Proposal For Mr Dummy**

Target Amount	₹ 50,00,000
SIP Period	20 Years
Step-Up % Every Year	10.00 %

## **Monthly SIP Required**

Scenario 1 @ 11.00 %	Scenario 2 @ 8.00 %	
₹ 2,949	₹ 3,867	

## **Total Investment**

Scenario 1 @ 11.00 %	Scenario 2 @ 8.00 %	
₹ 20,26,607	₹ 26,57,723	

<sup>\*</sup> Mutual fund investments are subject to market risks, read all scheme related documents carefully. Returns are not guaranteed. The above is for illustration purpose only.



Year-Wise Projected Value								
	Scenario 1 @ 11.00 %		Scenario 2 @ 8.00 %					
Year	Monthly Investment	Annual Investment	Year End Value	Monthly Investment	Annual Investment	Year End Value		
1	₹ 2,949	₹ 35,384	₹ 37,458	₹ 3,867	₹ 46,403	₹ 48,390		
2	₹ 3,244	₹ 38,922	₹ 82,783	₹ 4,254	₹ 51,043	₹ 1,05,490		
3	₹ 3,568	₹ 42,814	₹ 1,37,214	₹ 4,679	₹ 56,147	₹ 1,72,481		
4	₹ 3,925	₹ 47,096	₹ 2,02,165	₹ 5,147	₹ 61,762	₹ 2,50,687		
5	₹ 4,317	₹ 51,805	₹ 2,79,246	₹ 5,662	₹ 67,938	₹ 3,41,590		
6	₹ 4,749	₹ 56,986	₹ 3,70,290	₹ 6,228	₹ 74,732	₹ 4,46,849		
7	₹ 5,224	₹ 62,685	₹ 4,77,382	₹ 6,850	₹ 82,205	₹ 5,68,323		
8	₹ 5,746	₹ 68,953	₹ 6,02,890	₹ 7,536	₹ 90,426	₹ 7,08,087		
9	₹ 6,321	₹ 75,848	₹ 7,49,504	₹ 8,289	₹ 99,469	₹ 8,68,463		
10	₹ 6,953	₹ 83,433	₹ 9,20,274	₹ 9,118	₹ 1,09,415	₹ 10,52,041		
11	₹ 7,648	₹ 91,776	₹ 11,18,662	₹ 10,030	₹ 1,20,357	₹ 12,61,715		
12	₹ 8,413	₹ 1,00,954	₹ 13,48,588	₹ 11,033	₹ 1,32,393	₹ 15,00,715		
13	₹ 9,254	₹ 1,11,050	₹ 16,14,494	₹ 12,136	₹ 1,45,632	₹ 17,72,640		
14	₹ 10,180	₹ 1,22,154	₹ 19,21,405	₹ 13,350	₹ 1,60,195	₹ 20,81,507		
15	₹ 11,197	₹ 1,34,370	₹ 22,75,008	₹ 14,685	₹ 1,76,215	₹ 24,31,789		
16	₹ 12,317	₹ 1,47,807	₹ 26,81,732	₹ 16,153	₹ 1,93,836	₹ 28,28,469		
17	₹ 13,549	₹ 1,62,588	₹ 31,48,843	₹ 17,768	₹ 2,13,220	₹ 32,77,097		
18	₹ 14,904	₹ 1,78,846	₹ 36,84,548	₹ 19,545	₹ 2,34,542	₹ 37,83,851		
19	₹ 16,394	₹ 1,96,731	₹ 42,98,115	₹ 21,500	₹ 2,57,996	₹ 43,55,603		
20	₹ 18,034	₹ 2,16,404	₹ 50,00,000	₹ 23,650	₹ 2,83,796	₹ 50,00,000		

<sup>\*</sup>The above chart is approximate and for illustration purpose only