

SIP + STP Proposal For Mr Dummy

Target Amount	₹ 2,00,00,000	
Period	25 Years	
STP Investment	₹ 5,00,000	
Assumed Rate of Return	Debt	7.00 %
	Equity	12.00 %
Assumed Return on SIP	11.00 %	

Monthly SIP Required

₹ 10,136

* Mutual fund investments are subject to market risks, read all scheme related documents carefully. Returns are not guaranteed. The above is for illustration purpose only.

Annual Investment & Yearwise Projected Value

Year	Annual Investment	Cumulative Investment	SIP Fund Value	STP Fund Value	Total Fund Value
1	₹ 6,21,638	₹ 6,21,638	₹ 1,28,770	₹ 5,35,753	₹ 6,64,522
2	₹ 1,21,638	₹ 7,43,275	₹ 2,71,704	₹ 5,75,795	₹ 8,47,500
3	₹ 1,21,638	₹ 8,64,913	₹ 4,30,361	₹ 6,20,643	₹ 10,51,005
4	₹ 1,21,638	₹ 9,86,551	₹ 6,06,471	₹ 6,70,873	₹ 12,77,344
5	₹ 1,21,638	₹ 11,08,188	₹ 8,01,952	₹ 7,27,131	₹ 15,29,083
6	₹ 1,21,638	₹ 12,29,826	₹ 10,18,937	₹ 7,90,139	₹ 18,09,076
7	₹ 1,21,638	₹ 13,51,464	₹ 12,59,790	₹ 8,60,708	₹ 21,20,498
8	₹ 1,21,638	₹ 14,73,102	₹ 15,27,136	₹ 9,39,746	₹ 24,66,882
9	₹ 1,21,638	₹ 15,94,739	₹ 18,23,891	₹ 10,28,268	₹ 28,52,159
10	₹ 1,21,638	₹ 17,16,377	₹ 21,53,289	₹ 11,27,412	₹ 32,80,701
11	₹ 1,21,638	₹ 18,38,015	₹ 25,18,920	₹ 12,38,454	₹ 37,57,375
12	₹ 1,21,638	₹ 19,59,652	₹ 29,24,771	₹ 13,62,822	₹ 42,87,593
13	₹ 1,21,638	₹ 20,81,290	₹ 33,75,266	₹ 15,02,113	₹ 48,77,378
14	₹ 1,21,638	₹ 22,02,928	₹ 38,75,315	₹ 16,58,119	₹ 55,33,433
15	₹ 1,21,638	₹ 23,24,565	₹ 44,30,369	₹ 18,32,846	₹ 62,63,215
16	₹ 1,21,638	₹ 24,46,203	₹ 50,46,479	₹ 20,28,540	₹ 70,75,019
17	₹ 1,21,638	₹ 25,67,841	₹ 57,30,362	₹ 22,47,717	₹ 79,78,079
18	₹ 1,21,638	₹ 26,89,478	₹ 64,89,471	₹ 24,93,196	₹ 89,82,667
19	₹ 1,21,638	₹ 28,11,116	₹ 73,32,083	₹ 27,68,132	₹ 1,01,00,215
20	₹ 1,21,638	₹ 29,32,754	₹ 82,67,382	₹ 30,76,060	₹ 1,13,43,442
21	₹ 1,21,638	₹ 30,54,392	₹ 93,05,564	₹ 34,20,940	₹ 1,27,26,503
22	₹ 1,21,638	₹ 31,76,029	₹ 1,04,57,945	₹ 38,07,205	₹ 1,42,65,150
23	₹ 1,21,638	₹ 32,97,667	₹ 1,17,37,089	₹ 42,39,822	₹ 1,59,76,911
24	₹ 1,21,638	₹ 34,19,305	₹ 1,31,56,939	₹ 47,24,353	₹ 1,78,81,292
25	₹ 1,21,638	₹ 35,40,942	₹ 1,47,32,972	₹ 52,67,028	₹ 2,00,00,000

*The above chart is approximate and for illustration purpose only