

SIP + STP Proposal For Mr Dummy

Target Amount	₹ 2,00,00,000	
Period	25 Years	
SIP Amount	₹ 10,000	
Assumed Return on SIP	11.00 %	
Assumed Rate of Return on STP	Debt	7.00 %
	Equity	12.00 %

STP Investment Required

₹5,18,830

* Mutual fund investments are subject to market risks, read all scheme related documents carefully. Returns are not guaranteed. The above is for illustration purpose only.

Annual Investment & Yearwise Projected Value

Year	Annual Investment	Cumulative Investment	SIP Fund Value	STP Fund Value	Total Fund Value
1	₹ 6,38,830	₹ 6,38,830	₹ 1,27,036	₹ 5,55,929	₹ 6,82,965
2	₹ 1,20,000	₹ 7,58,830	₹ 2,68,046	₹ 5,97,480	₹ 8,65,526
3	₹ 1,20,000	₹ 8,78,830	₹ 4,24,567	₹ 6,44,017	₹ 10,68,584
4	₹ 1,20,000	₹ 9,98,830	₹ 5,98,305	₹ 6,96,139	₹ 12,94,444
5	₹ 1,20,000	₹ 11,18,830	₹ 7,91,155	₹ 7,54,515	₹ 15,45,670
6	₹ 1,20,000	₹ 12,38,830	₹ 10,05,218	₹ 8,19,896	₹ 18,25,114
7	₹ 1,20,000	₹ 13,58,830	₹ 12,42,828	₹ 8,93,123	₹ 21,35,951
8	₹ 1,20,000	₹ 14,78,830	₹ 15,06,575	₹ 9,75,137	₹ 24,81,712
9	₹ 1,20,000	₹ 15,98,830	₹ 17,99,335	₹ 10,66,993	₹ 28,66,328
10	₹ 1,20,000	₹ 17,18,830	₹ 21,24,297	₹ 11,69,872	₹ 32,94,169
11	₹ 1,20,000	₹ 18,38,830	₹ 24,85,006	₹ 12,85,096	₹ 37,70,102
12	₹ 1,20,000	₹ 19,58,830	₹ 28,85,393	₹ 14,14,146	₹ 42,99,539
13	₹ 1,20,000	₹ 20,78,830	₹ 33,29,822	₹ 15,58,683	₹ 48,88,506
14	₹ 1,20,000	₹ 21,98,830	₹ 38,23,139	₹ 17,20,565	₹ 55,43,703
15	₹ 1,20,000	₹ 23,18,830	₹ 43,70,720	₹ 19,01,872	₹ 62,72,592
16	₹ 1,20,000	₹ 24,38,830	₹ 49,78,535	₹ 21,04,936	₹ 70,83,471
17	₹ 1,20,000	₹ 25,58,830	₹ 56,53,210	₹ 23,32,368	₹ 79,85,578
18	₹ 1,20,000	₹ 26,78,830	₹ 64,02,099	₹ 25,87,091	₹ 89,89,190
19	₹ 1,20,000	₹ 27,98,830	₹ 72,33,366	₹ 28,72,381	₹ 1,01,05,748
20	₹ 1,20,000	₹ 29,18,830	₹ 81,56,072	₹ 31,91,907	₹ 1,13,47,979
21	₹ 1,20,000	₹ 30,38,830	₹ 91,80,276	₹ 35,49,775	₹ 1,27,30,051
22	₹ 1,20,000	₹ 31,58,830	₹ 1,03,17,143	₹ 39,50,587	₹ 1,42,67,730
23	₹ 1,20,000	₹ 32,78,830	₹ 1,15,79,065	₹ 43,99,497	₹ 1,59,78,562
24	₹ 1,20,000	₹ 33,98,830	₹ 1,29,79,798	₹ 49,02,276	₹ 1,78,82,074
25	₹ 1,20,000	₹ 35,18,830	₹ 1,45,34,611	₹ 54,65,389	₹ 2,00,00,000

*The above chart is approximate and for illustration purpose only