

Monthly SWP Calculation For Mr Tushar Gandhi

Current Age	40 Years
Target Monthly SWP	₹ 1,00,000
SIP Period	20 Years
SWP Period	30 Years
Balance Required	₹ 50,00,000

Accumulated Corpus Required

₹ 1,60,19,597

Monthly SIP Required

₹ 17,415

Total Withdrawal

₹ 3,60,00,000

Accumulation Phase Projected Annual Investment Value

Age	Scenario 1 @ 12.00 %	
	Annual Investment	Year End Value
41	₹ 2,08,984	₹ 2,22,332
42	₹ 2,08,984	₹ 4,71,345
43	₹ 2,08,984	₹ 7,50,239
44	₹ 2,08,984	₹ 10,62,600
45	₹ 2,08,984	₹ 14,12,444
46	₹ 2,08,984	₹ 18,04,270
47	₹ 2,08,984	₹ 22,43,115
48	₹ 2,08,984	₹ 27,34,621
49	₹ 2,08,984	₹ 32,85,108
50	₹ 2,08,984	₹ 39,01,654
51	₹ 2,08,984	₹ 45,92,184
52	₹ 2,08,984	₹ 53,65,579
53	₹ 2,08,984	₹ 62,31,781
54	₹ 2,08,984	₹ 72,01,927
55	₹ 2,08,984	₹ 82,88,491
56	₹ 2,08,984	₹ 95,05,442
57	₹ 2,08,984	₹ 1,08,68,428
58	₹ 2,08,984	₹ 1,23,94,972
59	₹ 2,08,984	₹ 1,41,04,701
60	₹ 2,08,984	₹ 1,60,19,597

MFD Name

MFD Company Name

AMFI-Registered Mutual Fund Distributor

Email: masterstrokeonlinecompany@gmail.com, M: 9876543210, Website: www.masterstrokeonlinecompanyoffice.com

Distribution Phase Annual Withdrawal & Projected Investment Value

Age	@ 7.00 %	
	Monthly SWP	Year End Balance
61	₹ 1,00,000	₹ 1,59,02,939
62	₹ 1,00,000	₹ 1,57,78,115
63	₹ 1,00,000	₹ 1,56,44,554
64	₹ 1,00,000	₹ 1,55,01,643
65	₹ 1,00,000	₹ 1,53,48,728
66	₹ 1,00,000	₹ 1,51,85,109
67	₹ 1,00,000	₹ 1,50,10,037
68	₹ 1,00,000	₹ 1,48,22,710
69	₹ 1,00,000	₹ 1,46,22,270
70	₹ 1,00,000	₹ 1,44,07,799
71	₹ 1,00,000	₹ 1,41,78,316
72	₹ 1,00,000	₹ 1,39,32,768
73	₹ 1,00,000	₹ 1,36,70,032
74	₹ 1,00,000	₹ 1,33,88,905
75	₹ 1,00,000	₹ 1,30,88,098
76	₹ 1,00,000	₹ 1,27,66,235
77	₹ 1,00,000	₹ 1,24,21,842
78	₹ 1,00,000	₹ 1,20,53,341
79	₹ 1,00,000	₹ 1,16,59,046
80	₹ 1,00,000	₹ 1,12,37,149
81	₹ 1,00,000	₹ 1,07,85,720
82	₹ 1,00,000	₹ 1,03,02,691
83	₹ 1,00,000	₹ 97,85,849
84	₹ 1,00,000	₹ 92,32,829
85	₹ 1,00,000	₹ 86,41,097

MFD Name

MFD Company Name

AMFI-Registered Mutual Fund Distributor

Email: masterstrokeonlinecompany@gmail.com, M: 9876543210, Website: www.masterstrokeonlinecompanyoffice.com

Age	@ 7.00 %	
	Monthly SWP	Year End Balance
86	₹ 1,00,000	₹ 80,07,944
87	₹ 1,00,000	₹ 73,30,471
88	₹ 1,00,000	₹ 66,05,574
89	₹ 1,00,000	₹ 58,29,934
90	₹ 1,00,000	₹ 50,00,000

*Returns are not guaranteed. The above is for illustration purpose only. Report Date : 21/09/2022